**Market Notice**

**Date: 11 February 2013**

**Subject:** New Financial Instrument Listing

***(INDWA INVESTMENTS LIMITED –“IND320”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED “IND320”** on Interest Rate Market with effect from 12 February 2013 under its Asset Backed Hybrid Commercial Paper Programme dated 23 May 2003.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 5,822,000,000.00

**Bond Code** IND320

**Nominal Issued** R 402,000,000.00

**Issue Price** 98.70048%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 14 May 2013

**Books Close** 9 May 2013

**Interest Date(s)** 14 May 2013

**Last Day to Register** By 17h00 on8 May 2013

**Issue Date** 12 February 2013

**Date Convention** Modified Following

**Interest Commencement Date** 12 February 2013

**First Interest Date** 14 May 2013

**ISIN No.** ZAG000098245

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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